

transcosmos inc.
Consolidated Financial Report
For the Fiscal Year Ended March 31, 2013 [J-GAAP]
<Summary >

April 30, 2013

(Amounts less than ¥1M is rounded down.)

1. Consolidated Performance for the Fiscal Year Ended March 31, 2013
(April 1, 2012 – March 31, 2013)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	¥M	%	¥M	%	¥M	%	¥M	%
Mar. 2013 Period	166,335	3.2	7,253	(16.8)	8,507	(5.2)	4,919	(1.0)
Mar. 2012 Period	161,208	6.3	8,719	38.4	8,970	37.7	4,969	11.2

(Note) Comprehensive income (for the years ended March 31): 2013 ¥6,477 million (5.5%) 2012 ¥6,141 million (75.7%)

	Earnings per share	Earnings per share after adjustment for residual securities	Return on equity	Ordinary income to net assets	Operating income to net sales
	¥	¥	%	%	%
Mar. 2013 Period	119.57	-	10.3	9.4	4.4
Mar. 2012 Period	120.77	-	11.5	9.8	5.4

(Reference) Equity in net income of affiliated companies (for the years ended March 31): 2013 ¥539 million 2012 ¥323 million

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥M	¥M	%	¥
As of Mar. 31, 2013	88,420	53,301	56.4	1,212.44
As of Mar. 31, 2012	93,137	48,819	48.7	1,101.41

(Reference) Shareholders' equity (as of March 31): 2013 ¥49,884 million 2012 ¥45,316 million

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	¥M	¥M	¥M	¥M
Mar. 2013 Period	8,737	(252)	(11,977)	33,444
Mar. 2012 Period	13,282	(2,002)	(6,473)	35,969

2. Dividend Status

	Annual dividends					Total Amount of Annual Dividends	Dividends Payout Ratio (Consolidated)	Ratio of Dividends to Equity (Consolidated)
	1Q End	2Q End	3Q End	Year End	Total			
	¥	¥	¥	¥	¥	¥M	%	%
Mar. 2012 Period	-	0.00	-	37.00	37.00	1,522	30.6	3.5
Mar. 2013 Period	-	0.00	-	36.00	36.00	1,481	30.1	3.1
Mar. 2014 Period (Forecast)	-	-	-	-	-		-	

(Note) The dividend forecast for Fiscal Year ending March 31, 2014 is not yet to be determined.

3. Consolidated Performance Forecast for the Fiscal Year Ending March 31, 2014

(April 1, 2013 – March 31, 2014)

The consolidated financial forecast for Fiscal Year ending March 31, 2014 is not yet to be determined and presented because of the difficulties in making a reasonable forecast.