



transcosmos inc.
Consolidated Financial Report
For the First Quarter of the Fiscal Year Ended March 31, 2015 [J-GAAP]
<Summary>

July 31, 2014

(Amounts less than ¥1M are rounded down.)

1. Consolidated Performance for the First Quarter of the Fiscal Year Ended March 31, 2015
 (April 1, 2014 – June 30, 2014)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Quarterly net income | |
|---------------------|-----------|-----|------------------|--------|-----------------|--------|----------------------|--------|
| | ¥M | % | ¥M | % | ¥M | % | ¥M | % |
| 1Q Mar. 2015 Period | 46,451 | 7.4 | 1,197 | (31.2) | 1,333 | (31.2) | 1,854 | (15.4) |
| 1Q Mar. 2014 Period | 43,238 | 9.4 | 1,741 | 42.3 | 1,938 | 51.6 | 2,190 | 78.4 |

(Note) Comprehensive income: 1Q Mar. 2015 Period ¥958 million (72.8%) 1Q Mar. 2014 Period ¥3,528 million 210.2%

| | Earnings per share (Quarter) | Earnings per share after adjustment for residual securities (Quarter) |
|---------------------|---------------------------------|--|
| | ¥ | ¥ |
| 1Q Mar. 2015 Period | 45.08 | - |
| 1Q Mar. 2014 Period | 53.25 | - |

(2) Consolidated financial standing

| | Total assets | Net assets | Shareholders' equity ratio | Net assets per share |
|---------------------|--------------|------------|----------------------------|----------------------|
| | ¥M | ¥M | % | ¥ |
| As of Jun. 30, 2014 | 88,480 | 58,415 | 63.7 | 1,369.63 |
| As of Mar. 31, 2014 | 92,173 | 60,809 | 62.2 | 1,394.09 |

(Reference) Shareholders' equity: As of June 30, 2014 ¥56,347 million As of March 31, 2014 ¥57,353 million

2. Dividend Status

| | Annual dividends | | | | |
|--------------------------------|------------------|--------|--------|----------|-------|
| | 1Q End | 2Q End | 3Q End | Year End | Total |
| | ¥ | ¥ | ¥ | ¥ | ¥ |
| Mar. 2014 Period | - | 0.00 | - | 46.00 | 46.00 |
| Mar. 2015 Period | - | - | - | - | - |
| Mar. 2015 Period (Forecast) | - | - | - | - | - |

(Note) Corrections to the consolidated performance forecast figures for this quarter: None
 The dividend forecast for Fiscal Year ending March 31, 2015 is not yet to be determined.

3. Consolidated Performance Forecast for the Fiscal Year Ending March 31, 2015

(April 1, 2014 – March 31, 2015)

The consolidated financial forecast for Fiscal Year ending March 31, 2015 is not yet to be determined and presented because of the difficulties in making a reasonable forecast.