

transcosmos inc.
Consolidated Financial Report
For the 2nd Quarter of the Period Ending March 31, 2012 [J-GAAP]
<Summary Version>

November 8, 2011

(Amounts less than ¥1M are rounded down.)

1. Consolidated Performance for the 2nd Quarter of the Period Ending March 31, 2012
(April 1, 2011 – September 30, 2011)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Quarterly net income | |
|---------------------|-----------|-------|------------------|------|-----------------|------|----------------------|-------|
| | ¥M | % | ¥M | % | ¥M | % | ¥M | % |
| 2Q Mar. 2012 Period | 79,030 | 6.3 | 4,143 | 70.8 | 4,070 | 64.1 | 2,363 | (6.4) |
| 2Q Mar. 2011 Period | 74,350 | (1.1) | 2,425 | 38.6 | 2,481 | 52.2 | 2,526 | 508.4 |

(Note) Comprehensive income: 2Q Mar. 2012 Period ¥2,835 million (52.4%) 2Q Mar. 2011 Period ¥1,860 million (-%)

| | Earnings per share (Quarter) | Earnings per share after adjustment for residual securities (Quarter) |
|---------------------|---------------------------------|--|
| | ¥ | ¥ |
| 2Q Mar. 2012 Period | 57.45 | - |
| 2Q Mar. 2011 Period | 61.39 | - |

(2) Consolidated financial standing

| | Total assets | Net assets | Shareholders' equity ratio | Net assets per share |
|---------------------|--------------|------------|----------------------------|----------------------|
| | ¥M | ¥M | % | ¥ |
| As of Sep. 30, 2011 | 91,878 | 45,858 | 45.9 | 1,023.94 |
| As of Mar. 31, 2011 | 90,134 | 44,410 | 45.5 | 997.46 |

(Reference) Shareholders' equity: As of September 30, 2011 ¥42,129 million As of March 31, 2011 ¥41,040 million

2. Dividend Status

| | Annual dividends | | | | |
|--------------------------------|------------------|--------|--------|----------|-------|
| | 1Q End | 2Q End | 3Q End | Year End | Total |
| | ¥ | ¥ | ¥ | ¥ | ¥ |
| Mar. 2011 Period | - | 0.00 | - | 33.00 | 33.00 |
| Mar. 2012 Period | - | 0.00 | | | |
| Mar. 2012 Period (Forecast) | | | - | - | - |

(Note) Corrections to the consolidated performance forecast figures for this quarter: None
The dividend forecast for Fiscal Year ending March 2012 is yet to be determined.

3. Consolidated Performance Forecast for the Period Ending March 31, 2012
(April 1, 2011 – March 31, 2012)

(Percentages are shown as year-on-year changes)

| | Net sales | | Operating income | | Ordinary income | | Net income | | Earnings per share |
|-----------|-----------|---|------------------|---|-----------------|---|------------|---|--------------------|
| | ¥M | % | ¥M | % | ¥M | % | ¥M | % | ¥ |
| Full year | - | - | - | - | - | - | - | - | - |

(Note) Corrections to the consolidated performance forecast figures for this quarter: None
The consolidated financial forecast for Fiscal Year ending March 31, 2012 is yet to be determined and not presented because of the difficulties in making a reasonable forecast at this time. The financial forecast will be announced at the time when it becomes available for disclosure.