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transcosmos inc.
Consolidated Financial Report
For the Fiscal Year Ended March 31, 2012 [J-GAAP]
<Summary Version>

May 15, 2012

(Amounts less than ¥1M are rounded down.)

1. Consolidated Performance for the Fiscal Year Ended March 31, 2012
(April 1, 2011 – March 31, 2012)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	¥M	%	¥M	%	¥M	%	¥M	%
Mar. 2012 Period	161,208	6.3	8,719	38.4	8,970	37.7	4,969	11.2
Mar. 2011 Period	151,687	0.1	6,299	41.6	6,512	43.5	4,469	109.3

(Note) Comprehensive income (for the years ended March 31): 2012 ¥6,141 million (75.7%) 2011 ¥3,494 million (96.2%)

	Earnings per share	Earnings per share after adjustment for residual securities	Return on equity	Ordinary income to net assets	Operating income to net sales
	¥	¥	%	%	%
Mar. 2012 Period	120.77	-	11.5	9.8	5.4
Mar. 2011 Period	108.63	-	11.3	7.2	4.2

(Reference) Equity in net income of affiliated companies (for the years ended March 31): 2012 ¥323 million 2011 ¥75 million

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥M	¥M	%	¥
Mar. 2012 Period	93,137	48,819	48.7	1,101.41
Mar. 2011 Period	90,134	44,410	45.5	997.46

(Reference) Shareholders' equity: As of March 31, 2012 ¥45,316 million As of March 31, 2011 ¥41,040 million

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	¥M	¥M	¥M	¥M
Mar. 2012 Period	13,282	(2,002)	(6,473)	35,969
Mar. 2011 Period	8,875	512	(5,523)	31,215

2. Dividend Status

	Annual dividends					Total Amount of Annual Dividends	Dividends Payout Ratio (Consolidated)	Ratio of Dividends to Equity (Consolidated)
	1Q End	2Q End	3Q End	Year End	Total			
Mar. 2011 Period	¥ -	¥ 0.00	¥ -	¥ 33.00	¥ 33.00	¥M 1,357	% 30.4	% 3.4
Mar. 2012 Period	-	0.00	-	37.00	37.00	1,522	30.6	3.5
Mar. 2013 Period (Forecast)	-	-	-	-	-		-	

(Note) The dividend forecast for Fiscal Year ending March 2013 is yet to be determined

3. Consolidated Financial Forecast for the Fiscal Year Ending March 31, 2013
(April 1, 2012—March 31, 2013)

Note: The consolidated financial forecast for Fiscal Year ending March 31, 2012 is yet to be determined and not presented because of the difficulties in making a reasonable forecast.