

**transcosmos inc.**  
**Consolidated Financial Report**  
**For the 2nd Quarter of the Period Ending March 31, 2013 [J-GAAP]**  
**<Summary >**

November 5, 2012

(Amounts less than ¥1M are rounded down.)

1. Consolidated Performance for the 2nd Quarter of the Period Ending March 31, 2013  
(April 1, 2012 – September 30, 2012)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Quarterly net income	
	¥M	%	¥M	%	¥M	%	¥M	%
2Q Mar. 2013 Period	80,535	1.9	2,469	(40.4)	2,380	(41.5)	1,573	(33.4)
2Q Mar. 2012 Period	79,030	6.3	4,143	70.8	4,070	64.1	2,363	(6.4)

(Note) Comprehensive income: 2Q Mar. 2013 Period ¥1,059 million (62.7%) 2Q Mar. 2012 Period ¥2,835 million 52.4%

	Earnings per share (Quarter)	Earnings per share after adjustment for residual securities (Quarter)
	¥	¥
2Q Mar. 2013 Period	38.25	-
2Q Mar. 2012 Period	57.45	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥M	¥M	%	¥
As of Sep. 30, 2012	86,207	48,394	51.9	1,086.66
As of Mar. 31, 2012	93,137	48,819	48.7	1,101.41

(Reference) Shareholders' equity: As of September 30, 2012 ¥44,709 million As of March 31, 2012 ¥45,316 million

2. Dividend Status

	Annual dividends				
	1Q End	2Q End	3Q End	Year End	Total
	¥	¥	¥	¥	¥
Mar. 2012 Period	-	0.00	-	37.00	37.00
Mar. 2013 Period	-	0.00			
Mar. 2013 Period (Forecast)			-	-	-

(Note) Corrections to the consolidated performance forecast figures for this quarter: None  
The dividend forecast for Fiscal Year ending March 2013 is yet to be determined.

3. Consolidated Performance Forecast for the Period Ending March 31, 2013  
(April 1, 2012 – March 31, 2013)

The consolidated financial forecast for Fiscal Year ending March 31, 2013 is not yet to be determined and presented because of the difficulties in making a reasonable forecast.