

**transcosmos inc.**  
**Consolidated Financial Report**  
**For the 2nd Quarter of the Fiscal Year Ended March 31, 2014 [J-GAAP]**  
**<Summary>**

October 31, 2013

(Amounts less than ¥1M are rounded down.)

1. Consolidated Performance for the 2nd Quarter of the Fiscal Year Ended March 31, 2014  
 (April 1, 2013 – September 30, 2013)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Quarterly net income	
	¥M	%	¥M	%	¥M	%	¥M	%
2Q Mar. 2014 Period	89,491	11.1	4,056	64.3	4,641	95.0	4,271	171.4
2Q Mar. 2013 Period	80,535	1.9	2,469	(40.4)	2,380	(41.5)	1,573	(33.4)

(Note) Comprehensive income: 2Q Mar. 2014 Period ¥5,820 million 449.5% 2Q Mar. 2013 Period ¥1,059 million (62.7%)

	Earnings per share (Quarter)	Earnings per share after adjustment for residual securities (Quarter)
	¥	¥
2Q Mar. 2014 Period	103.82	-
2Q Mar. 2013 Period	38.25	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥M	¥M	%	¥
As of Sep. 30, 2013	85,105	57,638	63.4	1,311.57
As of Mar. 31, 2013	88,420	53,301	56.4	1,212.44

(Reference) Shareholders' equity: As of September 30, 2013 ¥53,960 million As of March 31, 2013 ¥49,884 million

2. Dividend Status

	Annual dividends				
	1Q End	2Q End	3Q End	Year End	Total
	¥	¥	¥	¥	¥
Mar. 2013 Period	-	0.00	-	36.00	36.00
Mar. 2014 Period	-	0.00			
Mar. 2014 Period (Forecast)			-	-	-

(Note) Corrections to the consolidated performance forecast figures for this quarter: None  
 The dividend forecast for Fiscal Year ending March 31, 2014 is not yet to be determined.

3. Consolidated Performance Forecast for the Fiscal Year Ending March 31, 2014

(April 1, 2013 – March 31, 2014)

The consolidated financial forecast for Fiscal Year ending March 31, 2014 is not yet to be determined and presented because of the difficulties in making a reasonable forecast.