

transcosmos inc.
Consolidated Financial Report
For the Fiscal Year Ended March 31, 2014 [J-GAAP]
<Summary >

April 30, 2014

(Amounts less than ¥1M is rounded down.)

1. Consolidated Performance for the Fiscal Year Ended March 31, 2014
(April 1, 2013 – March 31, 2014)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income	
	¥M	%	¥M	%	¥M	%	¥M	%
Mar. 2014 Period	186,503	12.1	9,541	31.5	10,082	18.5	6,289	27.8
Mar. 2013 Period	166,335	3.2	7,253	(16.8)	8,507	(5.2)	4,919	(1.0)

(Note) Comprehensive income (for the years ended March 31): 2014 ¥9,699 million (49.8%) 2013 ¥6,477 million (5.5%)

	Earnings per share	Earnings per share after adjustment for residual securities	Return on equity	Ordinary income to net assets	Operating income to net sales
	¥	¥	%	%	%
Mar. 2014 Period	152.87	-	11.7	11.2	5.1
Mar. 2013 Period	119.57	-	10.3	9.4	4.4

(Reference) Equity in net income of affiliated companies (for the years ended March 31): 2014 ¥15 million 2013 ¥539 million

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥M	¥M	%	¥
As of Mar. 31, 2014	92,173	60,809	62.2	1,394.09
As of Mar. 31, 2013	88,420	53,301	56.4	1,212.44

(Reference) Shareholders' equity (as of March 31): 2014 ¥57,353 million 2013 ¥49,884 million

(3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	¥M	¥M	¥M	¥M
Mar. 2014 Period	8,921	(4,282)	(8,284)	30,452
Mar. 2013 Period	8,737	(252)	(11,977)	33,444

2. Dividend Status

	Annual dividends					Total Amount of Annual Dividends	Dividends Payout Ratio (Consolidated)	Ratio of Dividends to Equity (Consolidated)
	1Q End	2Q End	3Q End	Year End	Total			
	¥	¥	¥	¥	¥	¥M	%	%
Mar. 2013 Period	-	0.00	-	36.00	36.00	1,481	30.1	3.1
Mar. 2014 Period	-	0.00	-	46.00	46.00	1,892	30.1	3.5
Mar. 2015 Period (Forecast)	-	-	-	-	-		-	

(Note) The dividend forecast for Fiscal Year ending March 31, 2015 is not yet to be determined.

3. Consolidated Performance Forecast for the Fiscal Year Ending March 31, 2015

(April 1, 2014 – March 31, 2015)

The consolidated financial forecast for Fiscal Year ending March 31, 2015 is not yet to be determined and presented because of the difficulties in making a reasonable forecast.