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## transcosmos inc.

### Consolidated Financial Results for the Fiscal Year Ended March 31, 2021 [J-GAAP]

April 30, 2021

(Amounts are rounded down to the nearest million yen.)

#### 1. Consolidated Financial Results for the Fiscal Year Ended March 31, 2021

(April 1, 2020 through March 31, 2021)

##### (1) Consolidated operating results (cumulative total)

(% of change from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of transcosmos inc.	
	Million yen	%	Million yen	%	Million yen	%	Million yen	%
Year ended Mar. 31, 2021	336,405	7.9	17,752	66.1	18,012	101.2	10,022	59.6
Year ended Mar. 31, 2020	311,871	9.5	10,689	99.6	8,954	66.0	6,279	41.6

(Note) Comprehensive income: Year ended March 31, 2021: 12,785 million yen, 191.5%. Year ended March 31, 2020: 4,386 million yen, (27.7)%

	Earnings per share - Basic	Earnings per share - Diluted	Return on equity	Ordinary income to net assets	Operating income to net sales
	Yen	Yen	%	%	%
Year ended Mar. 31, 2021	241.65	-	12.5	11.3	5.3
Year ended Mar. 31, 2020	151.40	-	8.6	6.4	3.4

(Reference) Equity in net income of affiliated companies (for the years ended March 31): 2021 ¥(380) million 2020 ¥(1,231) million

##### (2) Consolidated financial position

	Total assets	Net assets	Equity ratio	Net assets per share
	Million yen	Million yen	%	Yen
As of Mar. 31, 2021	175,883	92,516	48.8	2,069.01
As of Mar. 31, 2020	143,985	77,969	51.5	1,788.95

(Reference) Equity ratio: As of March 31, 2021: 85,811 million yen. As of March 31, 2020: 74,196 million yen

##### (3) Consolidated cash flows

	Cash flow from operating activities	Cash flow from investing activities	Cash flow from financing activities	Cash and cash equivalents at end of period
	Million yen	Million yen	%	Yen
Year ended Mar. 31, 2021	15,715	(8,402)	6,735	49,074
Year ended Mar. 31, 2020	8,093	(6,885)	(2,093)	34,920

#### 2. Cash dividends

	Annual dividends					Total Amount of Annual Dividends	Dividends Payout Ratio (Consolidated)	Ratio of Dividends to Equity (Consolidated)
	End of first quarter	End of second quarter	End of third quarter	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Million yen	%	%
Year ended Mar. 31, 2020	-	0.00	-	46.00	46.00	1,907	30.4	2.6
Year ended Mar. 31, 2021	-	0.00	-	93.00	93.00	3,857	38.5	4.8
Year ending Mar. 31, 2022 (Forecast)	-	-	-	-	-		-	

(Note) The year-end dividend for the Fiscal Year ended March 31, 2021 includes special dividend of 20 yen. The dividend forecast for Fiscal Year ending March 31, 2022 is not yet to be determined.

#### 3. Forecasts for Consolidated Financial Results for the Fiscal Year Ending March 31, 2022

(April 1, 2021 through March 31, 2022)

Please note that this document does not include the forecasts for consolidated financial results for the fiscal year ending March 31, 2022, due to the difficulty in making reasonably accurate projections for such period.