

Note: This English translation is for reference purposes only. In the event of any discrepancy between the Japanese original and this English translation, the Japanese original shall prevail.

June 21, 2023

To Whom It May Concern,

Name of Company: transcocosmos inc.
Representatives: Masaaki Muta, Representative Director, Co-president
Takeshi Kamiya, Representative Director, Co-president
(Code No.9715, Tokyo Stock Exchange, Prime Market)
Contact: Makoto Noguchi
Corporate Senior Officer,
Accounting & Finance Division Manager
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Announcement Regarding Adjustment of Conversion Price for 2026 Due Euro-Yen Denominated Convertible Bonds

transcocosmos (the Company) hereby notifies that the conversion price for the 2026 due euro-yen denominated convertible bonds with stock acquisition rights that the Company has issued has been adjusted, the details of which are described below:

Details

1. Adjustment of Conversion Price

Issue	Conversion price before adjustment	Conversion price after adjustment
2026 due euro-yen denominated convertible bonds	4,062.8 yen	4,045.6 yen

2. Effective Date

On and after April 1, 2023

3. Reason for Adjustment

The Company's proposal to pay a year-end dividend of 117 yen per share from surplus for the fiscal year ended March 31, 2023 was approved and adopted as proposed at its 38th annual general meeting of shareholders held today, on June 21, 2023. Accordingly, the Company has adjusted the conversion price of the 2026 due euro-yen denominated convertible bonds with stock acquisition rights in line with the conversion price adjustment provisions of the bonds.