

**transcosmos inc.**  
**Consolidated Financial Report**  
**For the Third Quarter of the Period Ending March 31, 2012 [J-GAAP]**  
**<Summary Version>**

February 10, 2012

(Amounts less than ¥1M are rounded down.)

1. Consolidated Performance for the Third Quarter of the Period Ending March 31, 2012  
(April 1, 2011 – December 31, 2011)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Quarterly net income	
	¥M	%	¥M	%	¥M	%	¥M	%
3Q Mar. 2012 Period	118,646	5.4	6,201	40.8	6,188	41.7	3,401	(18.1)
3Q Mar. 2011 Period	112,611	0.2	4,405	75.6	4,367	81.8	4,154	302.8

(Note) Comprehensive income: 3Q Mar. 2012 Period ¥3,250 million (6.8%) 3Q Mar. 2011 Period ¥3,487 million -%

	Earnings per share (Quarter)	Earnings per share after adjustment for residual securities (Quarter)
	¥	¥
3Q Mar. 2012 Period	82.66	-
3Q Mar. 2011 Period	100.98	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥M	¥M	%	¥
As of Dec. 31, 2011	88,959	45,933	47.9	1,036.17
As of Mar. 31, 2011	90,134	44,410	45.5	997.46

(Reference) Shareholders' equity: As of December 31, 2011 ¥42,632 million As of March 31, 2011 ¥41,040 million

2. Dividend Status

	Annual dividends				
	1Q End	2Q End	3Q End	Year End	Total
	¥	¥	¥	¥	¥
Mar. 2011 Period	-	0.00	-	33.00	33.00
Mar. 2012 Period	-	0.00	-		
Mar. 2012 Period (Forecast)				-	-

(Note) Corrections to the dividend forecast for this quarter: None

The dividend forecast for Fiscal Year ending March 2012 is yet to be determined.

3. Consolidated Performance Forecast for the Period Ending March 31, 2012

(April 1, 2011 – March 31, 2012)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Net income		Earnings per share
	¥M	%	¥M	%	¥M	%	¥M	%	¥
Full year	-	-	-	-	-	-	-	-	-

(Note) Corrections to the consolidated performance forecast figures for this quarter: None

The consolidated financial forecast for Fiscal Year ending March 31, 2012 is yet to be determined and not presented because of the difficulties in making a reasonable forecast at this time. The financial forecast will be announced at the time when it becomes available for disclosure.