

transcosmos inc.
Consolidated Financial Report
For the 3rd Quarter of the Fiscal Year Ended March 31, 2014 [J-GAAP]
<Summary>

January 31, 2014

(Amounts less than ¥1M are rounded down.)

1. Consolidated Performance for the 3rd Quarter of the Fiscal Year Ended March 31, 2014
(April 1, 2013 – December 31, 2013)

(1) Consolidated results of operations (cumulative total)

(Percentages are shown as year-on-year changes)

	Net sales		Operating income		Ordinary income		Quarterly net income	
	¥M	%	¥M	%	¥M	%	¥M	%
3Q Mar. 2014 Period	135,050	9.7	6,279	31.1	7,215	37.4	5,898	86.9
3Q Mar. 2013 Period	123,129	3.8	4,790	(22.8)	5,252	(15.1)	3,155	(7.2)

(Note) Comprehensive income: 3Q Mar. 2014 Period ¥8,078 million 161.2% 3Q Mar. 2013 Period ¥3,093 million (4.8%)

	Earnings per share (Quarter)	Earnings per share after adjustment for residual securities (Quarter)
	¥	¥
3Q Mar. 2014 Period	143.36	-
3Q Mar. 2013 Period	76.70	-

(2) Consolidated financial standing

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	¥M	¥M	%	¥
As of Dec. 31, 2013	85,291	59,252	65.8	1,363.90
As of Mar. 31, 2013	88,420	53,301	56.4	1,212.44

(Reference) Shareholders' equity: As of December 31, 2013 ¥56,112 million As of March 31, 2013 ¥49,884 million

2. Dividend Status

	Annual dividends				
	1Q End	2Q End	3Q End	Year End	Total
	¥	¥	¥	¥	¥
Mar. 2013 Period	-	0.00	-	36.00	36.00
Mar. 2014 Period	-	0.00	-	-	-
Mar. 2014 Period (Forecast)	-	-	-	-	-

(Note) Corrections to the consolidated performance forecast figures for this quarter: None
The dividend forecast for Fiscal Year ending March 31, 2014 is not yet to be determined.

3. Consolidated Performance Forecast for the Fiscal Year Ending March 31, 2014

(April 1, 2013 – March 31, 2014)

The consolidated financial forecast for Fiscal Year ending March 31, 2014 is not yet to be determined and presented because of the difficulties in making a reasonable forecast.